APPLICATION INFORMATION

CHIP | PCN | UPP | MEDICAID | HPE | BYB | PRIVATE HEALTH INSURANCE | APTC

WHAT AM I APPLYING FOR?

Health coverage is important for you and your family to get the medical care you need. When you submit this application, you will be considered for all medical programs that are now open for enrollment, including:

- **CHIP (Children’s Health Insurance Program)**
  Provides medical and dental insurance for uninsured children in families who qualify based on family size and income. For more information, visit: [www.health.utah.gov/chip](http://www.health.utah.gov/chip)

- **PCN (Primary Care Network)**
  Provides primary preventive health coverage for uninsured adults who qualify based on family size and income. For more information, visit: [www.health.utah.gov/pcn](http://www.health.utah.gov/pcn)

- **UPP (Utah’s Premium Partnership for Health Insurance)**
  Provides a monthly premium reimbursement when a previously uninsured individual or family enrolls in their employer’s health plan or COBRA. For more information, visit: [www.health.utah.gov/upp](http://www.health.utah.gov/upp)

- **Medicaid**
  Provides medical benefits for low-income families, children, pregnant women, and disabled, blind and elderly individuals. For more information, visit: [medicaid.utah.gov](http://medicaid.utah.gov)

- **HPE (Hospital Presumptive Eligibility)**
  Provides temporary Medicaid coverage for parents/caretaker relatives, children, pregnant women, and former foster care individuals who qualify based on preliminary information.

- **BYB (Baby Your Baby)**
  Provides temporary Medicaid coverage for pregnant women who qualify based on preliminary information. For more information, visit: [www.babyyourbaby.org](http://www.babyyourbaby.org)

- **Private Health Insurance**
  Provides comprehensive coverage to help you stay well. This is offered through the Federally Facilitated Marketplace (FFM). For more information, visit: [www.healthcare.gov](http://www.healthcare.gov)

- **APTC (Advanced Premium Tax Credit)**
  This is a tax credit that can immediately help pay your premiums for health coverage in the Federally Facilitated Marketplace (FFM). For more information, visit: [www.healthcare.gov](http://www.healthcare.gov)

WHAT DO I NEED TO DO NEXT?

On your application, tell us about all of your family members who live with you. You can apply for and get benefits for eligible family members, even if your family includes other members who are not eligible because of their immigration status. For example, U.S. citizens or legal immigrant children may qualify for benefits even though their parents may not qualify. If you file taxes, we need you to tell us about everyone on your tax return. *(Note: You don’t need to file taxes to get health coverage.)* The program you qualify for depends on the number of people in your family and their income. This information helps us make sure everyone gets the best health coverage.

See back of this cover sheet for more instructions.
WHAT DO I NEED TO DO NEXT? (CONT.)

Follow the instructions below based on the program(s) that you are applying for:

CHIP, PCN, UPP, Medicaid, Private Health Insurance, and/or APTC

- You may apply online at jobs.utah.gov/mycase OR fill out this application and return it to:

  Department of Workforce Services
  PO Box 143245
  SLC, UT 84114-3245
  Fax: 1-801-526-9505
  Toll-free Fax: 1-888-522-9505

- Skip page 8 of the application if you are NOT applying for Hospital Presumptive Eligibility or Baby Your Baby.

- You may be asked to have your employer fill out the “Employer’s Health Insurance Form” (Attachment C). Please keep this form in case you are asked to do so.

- If more information is needed to determine your eligibility for benefits, an eligibility worker from DWS will contact you. If you have not heard from DWS within 10 days, please call toll-free 1-866-435-7414.

HPE or BYB

- We can best determine your eligibility if all questions are answered. However, for HPE and BYB, at a minimum you must fill out the questions on the four pages listed below.

  Page 1  Section A: Name, Address, Phone#
  Section B: Question 1 Only
  Page 2  Section C: Questions 1, 6, and 9
           (For BYB, question 6 is not required.)
  Page 8  Section K: All Questions
           (For BYB, question 6 is not required.)
  Page 10 Section L: Signature

- The hospital or clinic will determine HPE or BYB eligibility and will forward your application to the Department of Workforce Services (DWS) to determine continued medical benefits. DWS will notify you of your eligibility decision. If more information is needed to determine your eligibility for benefits, an eligibility worker from DWS will contact you. If you have not heard from DWS within 10 days, please call toll-free 1-866-435-7414.

- Applying for continued medical benefits is not a requirement for HPE or BYB. If you choose not to apply, refer to number 8 on page 8.

WHERE CAN I GET MORE INFORMATION OR HELP?

- Translation services are available if you need help during the application process.
- Auxiliary aids and services are available upon request to individuals with disabilities by calling 801-526-9240. Individuals with speech and/or hearing impairments may call Relay Utah by dialing 711 or Spanish Relay Utah by dialing 1-888-346-3162.
- For answers to your questions about how to complete the application, your application status, or to find out if you qualify, please access your information online at www.jobs.utah.gov/mycase
- If you have questions about how to complete the application and/or you are unable to access the website, please call DWS at 1-866-435-7414.
- For general questions about the health care services covered by Medicaid or PCN, call the Medicaid Hotline at 1-800-662-9651.
- For general questions about CHIP, PCN or UPP, call the Health Information Hotline at 1-888-222-2542.
## A APPLICANT INFORMATION

**Name:** _________________________________________________________________________________

- **first (start with yourself)**
- **middle initial**
- **maiden**
- **last**

**Home Address:** ______________________________________________________________________________________________

- **Home Phone:** (______)____________________________
- **Cell/Other Phone:** (______)_____________________________

**Mailing Address:** _____________________________________________________________________________________________

- **E-mail (optional):** ________________________________

☐ **Yes** ☐ **No**  **Do you speak English?** If no, what is your primary language? __________________________________________

Would you like to receive notices in English or Spanish?  ☐ English  ☐ Spanish

## B HOUSEHOLD INFORMATION

1. List everyone who is living in your household. Check the box for those applying for health coverage.

<table>
<thead>
<tr>
<th>Name (first, m.i., last)</th>
<th>Relation to You</th>
<th>¹Social Security#</th>
<th>Birth Date (mm/dd/yy)</th>
<th>Sex (f/m)</th>
<th>²Race</th>
<th>³Ethnicity</th>
<th>⁴Marital Status</th>
<th>Full Time Student (y/n)</th>
<th>Utah Resident</th>
<th>³U.S. Citizen/ National Eligible Non-Citizen</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Self</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ Utah Resident</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ U.S. Citizen/National</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ Eligible Non-Citizen</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ Utah Resident</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ U.S. Citizen/National</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ Eligible Non-Citizen</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ Utah Resident</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ U.S. Citizen/National</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>☐ Eligible Non-Citizen</td>
</tr>
</tbody>
</table>

¹Social Security Number & Citizenship

Social Security Number (SSN) and citizenship information are only needed for people applying for benefits. SSN is not required for people applying for presumptive eligibility. If someone needs help getting a SSN, call 1-800-772-1213 or visit socialsecurity.gov. TTY users should call 1-800-325-0778.

²Race Codes (Optional)

- **WH:** White
- **BL:** Black/African American
- **AI:** American Indian/Alaska Native
- **ASI:** Asian Indian
- **CH:** Chinese
- **FI:** Filipino
- **JA:** Japanese
- **KO:** Korean
- **VI:** Vietnamese
- **OA:** Other Asian
- **SA:** Samoan
- **GC:** Guamanian/Chamorro
- **OP:** Other Pacific Islander
- **OT:** Other

³Ethnicity Codes (Optional)

- **N:** Not Hispanic/Latino
- **M:** Mexican
- **MA:** Mexican American
- **CH:** Chicano/a
- **PR:** Puerto Rican
- **CU:** Cuban
- **AH:** Another Hispanic, Latino, or Spanish Origin
- **OT:** Other

⁴Marital Status

- **Single**
- **Married**
- **Divorced**
- **Widowed**
2. If you are an American Indian or Alaska Native, please complete Attachment A as this can help you receive better benefits.

3. If anyone in your household has an eligible immigration status and is applying for benefits, complete the chart below.

<table>
<thead>
<tr>
<th>Name</th>
<th>Immigration Document Type</th>
<th>Alien or I-94#</th>
<th>Document ID# (if different from Alien#)</th>
<th>Lived in the U.S. Since 1996? (y/n)</th>
<th>Is a veteran or an active-duty member of the U.S. military, or has spouse or parent who is (y/n)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**C  GENERAL INFORMATION**

Please answer the following questions for anyone in your household that is applying for benefits. This will help us select the right medical program.

☐ Yes  ☐ No  1. Do ALL individuals who are applying for medical benefits have a Utah Medicaid card *(This card is used for both Medicaid and PCN)*? If no, who needs a card? ______________________________________________

☐ Yes  ☐ No  2. Do you want help paying any medical bills from the last 3 months? If yes, for who: __________________ For which month(s): __________________

☐ Yes  ☐ No  3. Do you want help paying for COBRA or your employer’s health insurance plan?

☐ Yes  ☐ No  4. Does anyone who is applying for coverage have a major medical need? This includes cancer, kidney disease, heart disease, etc. *(Answering this question may get you extra help.)* If yes, who:____________________________________ What is the medical need?____________________________________

☐ Yes  ☐ No  5. Are you the primary person taking care of a child living in your home under age 19?

☐ Yes  ☐ No  6. Was anyone who is applying for coverage in foster care on or after his/her 18th birthday? If yes, who:________________________________________________________________________

Did he/she receive Medicaid at that time?  ☐ Yes  ☐ No

☐ Yes  ☐ No  7. Does anyone who is applying for coverage have a disability (a physical, mental, or emotional health condition that causes limitations in activities like bathing, dressing, daily chores, etc.)? If yes, who:________________________________________________________________________

☐ Yes  ☐ No  8. Is anyone who is applying for coverage living in an institution (such as a hospital, nursing home, jail, or prison)? If yes, who: __________________ When:________________ How long: __________________

☐ Yes  ☐ No  9. Is anyone who is applying for coverage currently pregnant or has been pregnant in the last 3 months? If yes, who:_________________________________________ Due date:__________________________

How many babies are expected during the pregnancy? ____________________________________________ Has she smoked or used tobacco in the past 6 months? ☐ Yes  ☐ No *(Information about tobacco use among pregnant women is needed only to determine potential eligibility for tobacco cessation programs. Response to this question is optional.)*

☐ Yes  ☐ No  10. Does any child who is applying for coverage have a parent living outside the home? If yes, are you willing to cooperate with the Office of Recovery Services to establish medical support from an absent parent(s)? ☐ Yes  ☐ No
## INCOME

1. **Does anyone in your household have earned income?**
   - If yes, list any earned income received by all people who live in your home.

<table>
<thead>
<tr>
<th>Employed Person (name)</th>
<th>Employer Name, Address &amp; Phone Number</th>
<th>Hourly Rate or Monthly Salary ($900/mo., $9/hr.)</th>
<th>Hours Worked Weekly</th>
<th>How Often Paid (weekly, monthly)</th>
<th>Additional Income (tips, bonus, commission, etc.)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2. **Does anyone in your household have self-employment income?**
   - If yes, list any self-employment income received by all people who live in your home.

<table>
<thead>
<tr>
<th>Self-Employed Person (name)</th>
<th>Company Name</th>
<th>Type of Business (LLC, S-Corp, etc.)</th>
<th>Business Start Date</th>
<th>Percent of Company Owned</th>
<th>Net Income This Month (profit once business expenses are paid)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3. **Do you expect any changes in earnings or in the number of hours worked?**
   - If yes, who: __________________ Explain change(s): ____________________

4. **In the past year, did anyone in your household change jobs, stop working or start working fewer hours?**
   - If yes, who: __________________ Explain change(s): ____________________

5. **Does anyone in your household receive income from any of the following?**
   - Check All That Apply Below:

<table>
<thead>
<tr>
<th>Check</th>
<th>Gross Amount Before Any Deductions</th>
<th>How Often</th>
<th>Approximate Start Date (month/year)</th>
<th>Name of Person Receiving the Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐</td>
<td>Unemployment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Pensions</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Social Security</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Retirement Accounts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Alimony Received</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Net Farming/Fishing</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Net Rental/Royalty</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐</td>
<td>Other Income</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Type: ___________________________</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
1. List the amount paid and how often you pay it. If you pay for certain things that cannot be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. (Note: You shouldn't include a cost already considered in your answer to net self-employment income.)

Check All That Apply Below:

<table>
<thead>
<tr>
<th>Amount Paid</th>
<th>How Often</th>
<th>Name of Person Paying the Expense</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Alimony Paid</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ Student Loan Interest Paid</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ Other Deductions Type:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

☐ Yes ☐ No  

2. Do you have pre-tax deductions taken out of your paycheck such as health insurance premiums and 401K contributions. If yes, complete the chart below.

Check All That Apply Below:

<table>
<thead>
<tr>
<th>Amount</th>
<th>How Often</th>
<th>Name of Person with pre-tax deduction</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Health Insurance Premium</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ 401K Contribution</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ Other Pre-tax Deductions Type:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

F YEARLY INCOME

Complete only if your income changes from month to month. If you don't expect changes from month to month, skip to the next section.

Total income THIS year: ______________________________

Total income NEXT year: ______________________________

(if you think it will be different)
Please answer the following questions to help us select the program for your household. In addition to the questions below, please complete Attachment B of this application for all dependents that are not living with you, but are claimed on your tax return.

☐ Yes ☐ No 1. Do you plan to file a federal income tax return next year or will you be claimed as a dependent on someone's tax return next year? If yes, complete the chart below. *(If you are claiming more than 5 dependents on your tax return, make a copy of this page to complete the information for the additional dependents.)*

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>☐ Tax Filer</th>
<th>OR</th>
<th>☐ Tax Dependent</th>
<th>Applicable to Tax Filer Only: Filing Jointly with Spouse</th>
<th>Applicable to Tax Filer Only: Dependents</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Yes ☐ No</td>
<td>Will you be claimed as a dependent on someone's tax return?</td>
<td>☐ Yes ☐ No Are you filing jointly with your spouse?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
<td>☐ Yes ☐ No Living with Tax Filer?</td>
</tr>
<tr>
<td>If yes, list name of tax filer and your relationship to the tax filer:</td>
<td></td>
<td>If yes, name of spouse: ______________</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
HEALTH INSURANCE INFORMATION

☐ Yes  ☐ No  1. Does anyone in your household who is applying for coverage currently have Medicaid, CHIP, or Medicare? 
If yes, check the type of coverage and write their names next to the coverage they have.
☐ Medicaid: ________________________________________________________
☐ CHIP: ________________________________
☐ Medicare: ________________________________

☐ Yes  ☐ No  2. Has anyone who is applying for coverage been injured in an accident or been a victim of assault in the last 12 months?

☐ Yes  ☐ No  3. Is someone outside your home required to pay for your household’s medical services?

☐ Yes  ☐ No  4. Is anyone who is applying for coverage enrolled or eligible for COBRA coverage or continued health insurance through an employer? If yes, complete the chart below.

☐ Yes  ☐ No  5. Does anyone in your household currently have health insurance (including Veterans, Tricare, or Peace Corps.), have insurance available but not enrolled, or has had insurance in the past 6 months? If yes, complete the chart below.

<table>
<thead>
<tr>
<th>INSURANCE 1</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Do not list Medicaid, Medicare, CHIP, or PCN)</td>
</tr>
<tr>
<td>☐ Enrolled, start date: ____________  ☐ Not enrolled, but available  ☐ Ended, date ended: ____________</td>
</tr>
<tr>
<td>(If you checked that your insurance status is &quot;Not enrolled, but available&quot; and this insurance is offered through your job or someone else's job such as a parent or spouse, please also complete Attachment C - Employer's Health Insurance Information Form attached to this application.)</td>
</tr>
<tr>
<td>Name(s) of individuals covered: ____________________________________________________________</td>
</tr>
<tr>
<td>Name of insurance company: ____________________________________________  Phone: _____________</td>
</tr>
<tr>
<td>Address of insurance company: ____________________________________________  Group#: ____________</td>
</tr>
<tr>
<td>Policyholder name: ____________________________________________  Policy#: ____________</td>
</tr>
<tr>
<td>Policyholder birth date: ____________  Policyholder SS#: ____________</td>
</tr>
<tr>
<td>☐ Yes  ☐ No  Is this insurance through the Federally Facilitated Marketplace (FFM)?</td>
</tr>
<tr>
<td>If insurance is through an employer, list employer's name and phone#: ____________________________________________</td>
</tr>
<tr>
<td>Type of coverage: ☐ Comprehensive  ☐ Limited</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>INSURANCE 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Do not list Medicaid, Medicare, CHIP, or PCN)</td>
</tr>
<tr>
<td>☐ Enrolled, start date: ____________  ☐ Not enrolled, but available  ☐ Ended, date ended: ____________</td>
</tr>
<tr>
<td>(If you checked that your insurance status is &quot;Not enrolled, but available&quot; and this insurance is offered through your job or someone else's job such as a parent or spouse, please also complete Attachment C - Employer's Health Insurance Information Form attached to this application.)</td>
</tr>
<tr>
<td>Name(s) of individuals covered: ____________________________________________________________</td>
</tr>
<tr>
<td>Name of insurance company: ____________________________________________  Phone: _____________</td>
</tr>
<tr>
<td>Address of insurance company: ____________________________________________  Group#: ____________</td>
</tr>
<tr>
<td>Policyholder name: ____________________________________________  Policy#: ____________</td>
</tr>
<tr>
<td>Policyholder birth date: ____________  Policyholder SS#: ____________</td>
</tr>
<tr>
<td>☐ Yes  ☐ No  Is this insurance through the Federally Facilitated Marketplace (FFM)?</td>
</tr>
<tr>
<td>If insurance is through an employer, list employer's name and phone#: ____________________________________________</td>
</tr>
<tr>
<td>Type of coverage: ☐ Comprehensive  ☐ Limited</td>
</tr>
</tbody>
</table>
OTHER TYPES OF MEDICAL PROGRAMS

If you or anyone applying for coverage are aged, blind, or disabled, living in a nursing home, applying for a Medicaid waiver program, or if you are over the income for the other Medicaid programs, you are required to answer the following questions. While these questions are optional to answer upfront, providing this information now will help us to process your application more quickly.

OTHER BENEFITS, INCOME, AND EXPENSES

☐ Yes  ☐ No  1. Has anyone in your household applied for, received, or been denied Social Security Income, VA, Unemployment, or Worker's Compensation?
   If yes, explain: _____________________________________________________________

☐ Yes  ☐ No  2. Has anyone in your household been determined disabled by Social Security?
   If yes, who: _____________________________________________________________

☐ Yes  ☐ No  3. Does anyone in your household that has been determined disabled by Social Security pay child support or alimony?
   If yes, list name, amount paid, and how often: ________________________________

☐ Yes  ☐ No  4. If employed, do you expect any changes in earnings or in the number of hours worked?
   If yes, explain: __________________________________________________________

☐ Yes  ☐ No  5. Does anyone help you pay your mortgage/rent, food, or utility bills?
   If yes, explain: __________________________________________________________

☐ Yes  ☐ No  6. Does anyone in the household work in exchange for mortgage/rent, food, or utility bills?
   If yes, explain: __________________________________________________________

☐ Yes  ☐ No  7. Does anyone in the household pay for dependent care so he/she can go to work?
   If yes, list name, amount paid, and how often: ________________________________

ASSETS

☐ Yes  ☐ No  1. Do you or anyone in your household have any of the following financial assets? Check all that apply.
   □ Annuity    □ 401K/Retirement   □ Checking Account $_______________________
   □ IRA        □ Money Market Fund □ Savings Account $_______________________
   □ Stock      □ Trust Fund        □ Other: ________________________________
   □ Bond       □ Time Certificate

☐ Yes  ☐ No  2. Do you or anyone in your household have any of the following assets? Check all that apply.
   □ Land       □ Cemetery Plot     □ Rental/Investment Property
   □ Home       □ Life Estate       □ Burial Plan/Fund
   □ Tools      □ Timeshare        □ Other: ________________________________
   □ Camper/Trailer □ Livestock   □ Life Insurance □ Mineral/Timber Right

☐ Yes  ☐ No  3. Do you own any vehicles?
   If yes, using the chart below, list any vehicles that are owned by you and anyone who lives with you. Type of vehicle includes all cars, trucks, vans, snow mobiles, motorcycles, motor homes, boats/motors, ATVs, or other vehicles.

<table>
<thead>
<tr>
<th>Make</th>
<th>Model</th>
<th>Year</th>
<th>Licensed (y/n)</th>
<th>License Plate#</th>
<th>State</th>
<th>Owner/Joint Owners</th>
<th>Amount Owed</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

7
HOSPITAL PRESUMPTIVE ELIGIBILITY (HPE)
&
BABY YOUR BABY (BYB)

If there is anyone in your household who is applying for HPE or BYB, you are required to answer questions on this page in addition to the specified questions on page 1 and 2. Please refer to the Application Information coversheet to identify which specific questions on page 1 and 2 you must answer. Make sure you sign the application on page 10.

HPE AND BYB QUESTIONS

☐ Yes ☐ No 1. Does anyone in your household have earned or unearned income?
   Enter total monthly household earned income before taxes. $___________________ (must complete.)
   Enter total unearned income your household receives each month. $_____________________________

☐ Yes ☐ No 2. Is anyone in your household who is applying for benefits, but is not a U.S. Citizen or National, an eligible non-citizen? If yes, complete the chart below.

<table>
<thead>
<tr>
<th>Applicant's Name</th>
<th>Eligible Non-Citizen Status</th>
<th>Date Granted Status (month/year)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

☐ Yes ☐ No 3. Is anyone in the household currently on Utah Medicaid, CHIP, PCN, UPP, BYB, HPE, or has been approved for Utah Medicaid with a spenddown?
   If yes, who: ________________________________________________________________

☐ Yes ☐ No 4. Has anyone in your household been denied Utah Medicaid, CHIP, PCN, or UPP in the last 30 days?
   If yes, who: ________________________________________________________________
   If yes, what household circumstances changed since the denial? ________________________________

☐ Yes ☐ No 5. Has anyone in your household been approved for HPE in the last calendar year or if there is anyone pregnant, has she been approved for HPE or BYB for this pregnancy?
   If yes, who: ________________________________________________________________

☐ Yes ☐ No 6. Is there any child in the household who has a parent who is absent from the home, unable to work due to an injury or illness, deceased, receives Unemployment Benefits, or works less than 100 hours per month.
   If yes, list the child(ren)'s name(s): _____________________________________________

☐ Yes ☐ No 7. Does anyone in your household currently have health insurance? (This information is optional.)
   If yes, complete the chart below.

   Insurance Information

   Name(s) of individual(s) covered: _________________________________________________________
   Name of insurance company: _____________________________________________________________
   Address of insurance company: ___________________________________________________________
   Policyholder name: ____________________________________________________________
   Phone: ___________ Group#: ______________________________________________________
   Address of insurance company: __________________________________________________________
   Policy#: ____________________________________________________

8. Applying for continued medical benefits is not a requirement for HPE and BYB.
   ☐ By checking this box, I opt out of applying for continued medical benefits.
I UNDERSTAND THAT:

The State of Utah (the State) referenced below includes the Utah Department of Health, the Department of Workforce Services and/or the Office of Recovery Services.

• The State cannot discriminate against me due to my race, color, national origin, sex, age, sexual orientation, gender identity or disability as provided by federal law. I can file a complaint by visiting www.hhs.gov/ocr/office/file or contacting the DHHS Office for Civil Rights at 200 Independence Avenue, SW Room 509F, HHH Building, Washington, D.C. 20201 or 1-800-368-1019, 1-800-537-7697 (TDD).

• If I give any false information or fail to report changes, I may be prosecuted for fraud. Benefits may be reduced, denied or stopped because of the reported information. If I receive benefits I am not eligible to receive, I must repay the State.

• The State has the right to recover from my estate all money spent to pay my medical bills if I receive PCN and/or Medicaid at any time while I am 55 years of age or older. The State will only collect after my spouse and I die.

• The State will not recover from my estate costs paid by the Medicare cost-sharing programs (QMB, SLMB, QI).

• I authorize the State to tell my healthcare providers if I am eligible for benefits. While I am eligible, the State may exchange information with my health insurance provider or employer.

• I must cooperate with the State in pursuing any third party responsible for medical expenses. I must cooperate with the State to establish medical support or paternity for my family. If I have good cause not to cooperate, I will not be required to cooperate.

• I must report any changes within 10 days. This includes changes in my income, address, phone number, household size, and access to health insurance coverage.

• I will receive a medical card for myself or others in my family if determined eligible. I will only allow the person named on the medical card to use it to receive services.

• I assure that all household members applying for medical assistance are U.S. citizens or aliens in lawful immigration status. Someone who only needs help for a medical emergency does not have to be a citizen or lawful alien. I do not have to report the citizenship information of someone who is not applying. The State verifies lawful alien status with the U.S. Citizenship and Immigration Service. The State will not report undocumented people in my home.

• The Utah Statewide Immunization Information System (USIIS) is an electronic registry. It keeps complete, up-to-date records of my child's immunization history. For more information, or to withdraw my child from USIIS, I can call 1-800-275-0659.

• The Utah Clinical Health Information Exchange (cHIE) is an electronic system that gathers my medical history from participating cHIE healthcare providers. The cHIE provides a safe place for my healthcare providers to share my medical information. For more information or to opt out of the cHIE participation, I can visit www.mychie.org or contact my healthcare provider.

• If I receive payments under a long-term care partnership insurance plan, some assets may not count to decide my eligibility. In this case, the State will not recover medical costs from those assets after I die.

• I have been given a copy of the Rights and Responsibilities and Change Reporting Requirements.

• The benefits I am eligible to receive may be changed without my knowledge or consent. I must pay any co-pays to providers when I receive services unless I am exempt from those co-pays.

• The medical benefits I may receive are described in the State's Provider Manuals. I am not eligible for services that are not listed in these manuals. I understand the State may change these manuals without my consent or knowledge.

• I must follow the medical assistance program rules. My spouse and/or children, if eligible, must also follow these rules.

• I authorize the State to verify any information provided. I understand this occurs when I apply for and after I receive benefits.

• If the State pays for my medical care, I assign to it my rights to payments for medical services from any third party. I will give the State any money I receive from an insurance policy or from someone who must pay my medical costs. I authorize payments be made directly to the State. I will hold harmless any party making payment to the State.

• I may ask for a fair hearing if I disagree with the decision made on this application.
I understand the State will use Social Security Numbers for those who are applying for benefits to make sure households are eligible for benefits. The State uses the State Income and Eligibility Verification System to do computer matches. The State uses the information it finds for benefit reviews and audits. The agencies that may receive, provide or use this information include: Workforce Services, Health, Human Services, Homeland Security, Social Security, and Internal Revenue Service. The State may also use information from consumer reporting agencies. The State may ask for information from banks or credit unions, and other organizations or people who may have eligibility information about my household. I must give the State proof that shows my household is eligible.

I, (print name) __________________________________________________, have read the statements above or someone has read them to me. I understand and agree to those statements. Under penalty of perjury, I swear that the answers I give on this application are complete and correct. I am the person represented by the signature on this document. I know I may be subject to federal or state penalties if I give false or untrue information. Providing a Social Security Number and information pertaining to immigration or alien status is voluntary; however, any person who wants assistance but does not provide such information may not be eligible for benefits. Failure to provide this information will not subject the applicant to criminal charges.

_____________________________________________________________                            ______________________________
Signature (check one):  □ Applicant  □ Authorized Representative                                Date

□Yes  □No     Would you like someone to act as an authorized representative and have access to the information regarding your case? If yes, please complete Attachment D - Authorization to Disclose Medical Eligibility Information form, attached to this application.

M RENEWAL OF COVERAGE IN FUTURE YEARS

To make it easier to determine my eligibility for help paying for health coverage in future years, I agree to allow the Marketplace to use income data, including information from tax returns. I also agree to allow the Department of Workforce Services, the Department of Human Services and the Department of Health to use information from tax returns. I can opt out at any time. The Marketplace will send me a notice and let me make changes.

Yes, renew my eligibility automatically for the next
□5 years (the maximum number of years allowed), or for a shorter number of years:
□4 years      □3 years      □2 years      □1 year      □Don't use information from tax returns to renew my coverage.

N VOTER REGISTRATION INFORMATION

□Yes  □No     If you are not registered to vote where you live now, would you like to apply to register to vote today? If you do not check either of these boxes, we will assume you have decided not to register to vote at this time. You may fill out the application form in private. If you would like help in filling out the voter registration application form, we will help you. The decision to seek or accept help is yours. Choosing to register or declining to register to vote will not affect the amount of benefit that you will be provided by this agency. If you believe that someone has interfered with your right to register, your right to decline to register to vote, your right to privacy in deciding whether to register or in applying to register to vote, or your right to choose your own political party or other political preference, you may file a complaint with the Lt. Governor, State of Utah, PO Box 142220, SLC, UT 84114.

O RETURN COMPLETED FORM TO:

You have now completed the application. Please return this completed application form and any needed attachments to:

Department of Workforce Services, PO Box 143245, SLC, UT 84114-3245
Fax: 1-801-526-9505
Toll-free Fax: 1-888-522-9505
YOU HAVE THE RIGHT TO:

- **Receive free language assistance services.**
  
  You have the right to an interpreter. Free language assistance services are available to you. Please call 801-526-0950 or see below:
  
  **Spanish**
  ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 801-526-0950.

  **Chinese**
  注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 801-526-0950.

  **Vietnamese**

  **Korean**
  주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 801-526-0950 번으로 전화해 주십시오.

  **Navajo**
  Dzi baa akó nínízin: Dzi saad bee yánílti’go Diné Bizaad, saad bee áka’ánida’áwo’déę’, t’áá jiik’eh, éí ná hóló, kojí’ hódiilnih 801-526-0950.

  **Nepali**
  ध्यान दिनुहोस्: तपाईंले नेपाली बोलनुभए भने तपाईंको नम्बरले भाषा सहायता लाई सेवाहरू निःशुल्क रूपमा उपलब्ध छ | फोन गर्नुहोस् 801-526-0950 |

  **Tongan**

  **Serbo-Croatian**

  **Tagalog**
  PAUNAWA: Kung nagsasalita ka ng Tagalog, maari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 801-526-0950.

  **German**

  **Russian**
  ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 801-526-0950.

  **Cambodian**
  ប្រយោគ: ដំនើរការជួយនឹងជំនួយភាសាដូចជាមាស៊ីល, ភាសាខ្មែរ និងអូនអំពីភាសានេះ កើតជាការជួយប្រើប្រាស់សេវាជួយសេដ្ឋកិច្ច 801-526-0950។

  **French**
  ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 801-526-0950.

  **Japanese**
  注意事項：日本語を話される場合、無料の言語支援をご利用いただけます。801-526-0950。

  **Arabic**
  ملاحظة: إذا كنت تتحدث الإشارة اللغة، فإن خدمات المساعدة اللغوية تتوفر لك بالمجان. اتصل برقم 801-526-0950.
YOU HAVE THE RIGHT TO:

- **Apply or re-apply any time for medical benefits.** Some medical benefits are only available during open enrollment periods. If you need help to apply, ask for help from our staff.

- **Receive a notice when we approve or deny your application.** The notice will tell you the reason for the decision. For medical benefits, we have 30 days to process your application. We have 90 days if you claim to be disabled. You can ask for more time. If you need more time, let us know before the end of the 30 or 90 days.

- **Receive a notice when we reduce, stop or hold your medical benefits.** We will notify you 10 days in advance before we take any negative actions.

- **Look at information in your case.** Information about you and your case is confidential. We may give information to other agencies to decide if you are eligible for other benefits.

- **If you do not agree with decisions we make:**
  - Talk to your worker. Make sure you understand the decision.
  - Talk to your worker’s supervisor.
  - Talk to Constituent Services: 1-801-526-4390 or call toll-free 1-800-331-4341
  - Ask for a fair hearing. You have 90 days to ask for a hearing. If you ask within 10 days of the notice date, your benefits may continue during the hearing process.
  - You cannot have a hearing if you are denied for presumptive eligibility.
  - You may have a lawyer help with your fair hearing. You may qualify for free legal help from Utah Legal Services. In Ogden, call 1-801-394-9431 or in Salt Lake, call 1-801-328-8891. The toll-free number is 1-800-662-2538. You may also ask for a referral for legal help from the Salt Lake Lawyer Referral at 1-801-531-9075.

YOU ARE RESPONSIBLE FOR:

- **Verifying information for us to decide if you are eligible for benefits.**
  - You must give us the Social Security Number (SSN) of each household member who wants medical benefits (Social Security Act (U.S.C. 1320 b - 7 (a) (1)). The State uses your SSN to make sure you are eligible. The State does computer matches through the State Income and Eligibility Verification System. The State uses computer match data for benefit reviews and audits. If you do not have a SSN, you must prove you have applied. You may be eligible for benefit while you wait for your number.
  - If you apply for Medicaid only to cover emergency services, you do not have to give us a SSN.

- **Cooperating and providing information about other sources of medical payments and on obtaining medical support.** If you feel you could be harmed by giving this information, you can ask for a “good cause” claim. Your worker can explain the process.

- **Utah Statewide Immunization Information System (USIIS)**
  - The State enrolls children who receive Medicaid in USIIS. If you do not want your children enrolled in this system, call the USIIS HelpLine at 1-801-538-6872 or the Immunization Hotline at 1-800-275-0659.

- **Utah Clinical Health Information Exchange (cHIE)**
  - If you receive medical benefits (Medicaid, CHIP, UPP, PCN), the State enrolls you in the cHIE. The cHIE provides a safe place for participating healthcare providers to share and view patient medical information. You may opt out of the cHIE at any time. For more information or to opt out of the cHIE, visit www.mychie.org or call your healthcare provider.

- **Cooperating on reviews of your case by Quality Control, Recovery Services, and the Bureau of Eligibility Policy.**

- **Following medical benefit rules.** This applies to you and your medical household members.
Remember you are required to report changes in your situation WITHIN 10 DAYS of the day you learn of the change. Do not delay reporting changes. Changes can affect your eligibility. If you receive benefits which you are not eligible to receive, you will have to repay that amount. To report changes, contact DWS online at www.jobs.utah.gov/mycase or call 1-866-435-7414.

**CHANGES YOU MUST REPORT**

IF YOU RECEIVE MEDICAL COVERAGE BENEFITS, YOU MUST REPORT:

- **Changes in Marital Status, Pregnancy Status, or Living Arrangement**
  Getting married, separated, or divorced; moving in with a roommate; changing an address or phone number; absent parent moving in; pregnancy; birth of a baby or end of a pregnancy; household member moving in or out; death of a household member; hospital stays for more than 30 days; anyone in your household going to jail or prison; receiving help with your household expenses, etc.

- **Changes in Any Asset(s)**
  Changes in ownership or value of stocks, bonds, property, vehicles, life insurance, trust funds, burial plans, and cash, etc. for all household members; opening and closing of bank accounts. (Includes joint ownership of any asset with spouse, parents, children, etc.)
  (Note: This is not required for CHIP, PCN, UPP, Child or Family Medicaid unless you pay a spenddown.)

- **Changes in Source of Income**
  Getting a job, terminating a job, or working for temporary agencies; receiving educational income, SSI, SSA, or unemployment compensation, etc.; receiving a lump sum, such as SSA benefits or accident/injury awards.
  (Note: For CHIP and UPP, this is only required at review.)

- **Changes in Insurance Coverage**
  Gaining or losing health insurance coverage or changing the health insurance premium or plan. You must also report accidents or injuries which may be payable by a third party.

- **Changes in Amount of Earned or Unearned Gross Monthly Income**
  Working more OR less hours, overtime, getting a raise, etc.; change in the amount of SSI, SSA, Unemployment Compensation, etc.
  (Note: For CHIP and UPP, this is only required at review.)

FOR CHILD OR FAMILY MEDICAID, CHIP, UPP, OR PCN, YOU MUST ALSO REPORT:

- **Changes in Tax Filing Status or Number of Dependents Claimed on Your Taxes**
  (Note: For CHIP and UPP, this is only required at review.)

- **Changes in Earnings of a Child**
  (Note: For CHIP and UPP, this is only required at review.)

- **Changes in Access to Health Insurance Coverage**
  Gaining access to coverage under an employer sponsored health insurance plan, COBRA, Veteran's Administration, or Medicare. For PCN, this also includes health plans offered by a college/university.
  (Note: This is only required for CHIP, PCN and UPP.)

- **Changes in Student Status of a Child**
  (Note: For CHIP and UPP, this is only required at review.)
This page is intentionally left blank.
ATTACHMENT A
American Indian or Alaska Native Family Member (AI/AN)

Complete this attachment if you or a family member are American Indian or Alaska Native. Submit this with your application. If you have more people to include, make a copy of this page and attach it to your application.

Tell us about your American Indian or Alaska Native family member(s).
American Indians and Alaska Natives can get services from the Indian Health Services, tribal health programs, or urban Indian health programs. They also may not have to pay cost sharing and may get special monthly enrollment periods. Answer the following questions to make sure your family gets the most help possible.

<table>
<thead>
<tr>
<th></th>
<th>AI/AN Person 1</th>
<th>AI/AN Person 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Name</td>
<td>First</td>
<td>Middle</td>
</tr>
<tr>
<td></td>
<td>Last</td>
<td></td>
</tr>
<tr>
<td>2. Member of a federally recognized tribe?</td>
<td>□ Yes</td>
<td>If yes, tribe name: __________________________</td>
</tr>
<tr>
<td></td>
<td>□ No</td>
<td></td>
</tr>
<tr>
<td>3. Has this person ever received a service from the Indian Health Service, a tribal health program, or urban Indian health program, or through a referral from one of these programs?</td>
<td>□ Yes</td>
<td>□ No</td>
</tr>
<tr>
<td></td>
<td>If no, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?</td>
<td>□ Yes  □ No</td>
</tr>
<tr>
<td>4. Certain money received may not be counted for Medicaid or the Children’s Health Insurance Program (CHIP). List any income (amount and how often) reported on your application that includes money from these sources:</td>
<td>Amount: $____________________</td>
<td>Amount: $____________________</td>
</tr>
<tr>
<td></td>
<td>How often: __________________</td>
<td>How often: __________________</td>
</tr>
<tr>
<td></td>
<td>• Per capita payments from a tribe that come from natural resources, usage rights, leases, or royalties.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Payments from natural resources, farming, ranching, fishing, leases, or royalties from land designated as Indian Trust Land by the Department of Interior (including reservations and former reservations).</td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Money from selling things that have cultural significance.</td>
<td></td>
</tr>
</tbody>
</table>
This page is intentionally left blank.
ATTACHMENT B

Information About Your Dependents That Are Not Living With You

Complete this attachment for all dependents that ARE NOT living with you, but are claimed on your tax return. If you have more dependents that are not living with you, but are claimed on your tax return, please make a copy of this page and attach it to your application.

A. GENERAL INFORMATION

Complete the following chart for your dependent:

<table>
<thead>
<tr>
<th>Name of Dependent (first, m.i., last)</th>
<th>Relationship to You</th>
<th>Date of Birth (mm/dd/yy)</th>
<th>Sex (f/m)</th>
<th>SSN# (optional)</th>
</tr>
</thead>
</table>

☐ Yes ☐ No 1. Is your dependent currently pregnant or has been pregnant in the last 3 months?  
If yes, due date: _______________ How many babies are expected during the pregnancy? _______

B. INCOME

☐ Yes ☐ No 1. Does your dependent have earned income? If yes, complete the chart below:

<table>
<thead>
<tr>
<th>Employer Name, Address and Phone#</th>
<th>Hourly Rate or Monthly Salary ($900/mo., $9/hr.)</th>
<th>Hours Worked Weekly</th>
<th>How Often Paid (weekly, monthly)</th>
<th>Additional Income (tips, bonus, commission, etc.)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

☐ Yes ☐ No 2. Does your dependent have self-employment income? If yes, list any self-employment income received.

<table>
<thead>
<tr>
<th>Company Name</th>
<th>Type of Business (LLC, S-Corp, etc.)</th>
<th>Business Start Date</th>
<th>% Company Owned</th>
<th>Net Income This Month (profit once business expenses are paid)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

☐ Yes ☐ No 3. In the past year, did your dependent change jobs, stop working or start working fewer hours?

☐ Yes ☐ No 4. Does your dependent have/receive any of the following? Check all that apply.

☐ Unemployment $_________ How Often: __________  ☐ Net Farming/Fishing $_________ How Often: __________
☐ Pensions $_________ How Often: __________  ☐ Net Rental/Royalty $_________ How Often: __________
☐ Social Security $_________ How Often: __________  ☐ Other Income $_________ How Often: __________
☐ Alimony Received $_________ How Often: __________ Type: ____________
☐ Retirement Accts. $_________ How Often: __________

C. DEDUCTIONS

Check all that apply, and give the amount and how often your dependent pays it. If your dependent pays for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. (Note: You should not include a cost already considered in your answer to net self-employment income.)

☐ Alimony Paid $_________ How Often: __________  ☐ Other Deductions $_________ How Often: __________
☐ Student Loan Interest $_________ How Often: __________ Type: ____________

D. YEARLY INCOME

Complete only if your dependent's income changes from month to month.

Total income THIS year: ____________________  Total income NEXT year: ____________________
(If you think it will be different)
This page is intentionally left blank.
ATTACHMENT C

Employer's Health Insurance Information

You will need your employer or company’s Human Resources representative to complete this form. Complete this form for each employed household member. You may copy this form. If you need more time to finish this form, please send us the rest of the application so that we can look at your application as soon as possible. However, in some situations, we will need the information from this form to help determine your eligibility. If you have questions regarding this form, please call 1-866-435-7414.

A. GENERAL INFORMATION

Employee Information
Employee Name: ____________________________________
(first, m.i., last)
Employee SSN#: ____________________________________

Employer Information
Employer Name: ____________________________________
EIN#: ____________________________________________
Phone#: __________________________________________
Address: _______________________________________________________________________________________________
street                            apt.#                    city                                                 state                    zip
Who can we contact about employee health coverage at this job?
Contact Name: ______________________________________
Phone#: __________________________________________
E-mail address: ____________________________________

☐Yes ☐No 1. Does your company offer health insurance? If no, skip to section D. Sign and return the form.
☐Yes ☐No 2. Is your health insurance a state employee benefit plan?
☐Yes ☐No 3. Is your health insurance offered through Avenue H?
☐Yes ☐No 4. Is the employee eligible to enroll in any insurance plan offered?
If no, please explain: ____________________________________________
If yes, when is/was the employee eligible to enroll? (mm/dd/yy)

☐Yes ☐No 5. Is the employee or any family member enrolled in any insurance plan offered?
If yes, name(s) of person(s) enrolled: ________________________________________________________________

☐Yes ☐No 6. Has this employee or any family member dropped/changed coverage in the last six months?
If yes, name(s): ____________________________________________
If yes, when did coverage end/change? (mm/dd/yy)

☐Yes ☐No 7. Does the employer offer a health plan that meets the *minimum value standard?*

☐Yes ☐No 8. For the lowest-cost plan that meets the *minimum value standard offered only to employee (don’t include family plans):
If the employer has wellness programs, provide the premium that the employee would pay if he/she received the maximum discount for any tobacco cessation programs, and did not receive any other discounts based on the wellness programs:
 a. How much would the employee have to pay in premiums for that plan? $__________________________
b. How often? ☐weekly ☐every 2 weeks ☐twice a month ☐quarterly ☐yearly

☐Yes ☐No 9. Do you know what change the employer will make for the new plan year? If yes, complete the following:
☐Employer won’t offer health insurance
☐Employer will start offering health coverage to employees or change the premium for the lowest-cost plan available only to the employee that meets the *minimum value standard.*
(Premium should not reflect the discount for wellness programs. See question 8.)
 a. How much will the employee have to pay in premiums for that plan? $__________________________
b. How often? ☐weekly ☐every 2 weeks ☐twice a month ☐quarterly ☐yearly

*An employer-sponsored health plan meets the “minimum value standard” if the plan’s share of the total allowed benefit costs covered by the plan is no less than 60% of such costs (Section 36B(c)(2)(C)(ii) of the Internal Revenue Code of 1986)
B. EMPLOYER’S LEAST EXPENSIVE PLAN OR AVENUE H DEFAULT PLAN

Questions below refer to the employer’s least expensive plan or the Avenue H Default Plan.

☐ Yes  ☐ No  1. Does the employee have to enroll in order to add their dependent(s)?
  2. When will/did coverage begin? (mm/dd/yy) ____________________________
  3. When does the company’s next open enrollment begin? (mm/dd/yy) __________
  4. Complete the chart below. Do not include the cost of dental, vision or other coverage if it is separate.

<table>
<thead>
<tr>
<th>Monthly Premium</th>
<th>Yearly Health Plan Deductible</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Employee’s Portion</td>
</tr>
<tr>
<td>Employee</td>
<td>$</td>
</tr>
<tr>
<td>Employee + Spouse</td>
<td>$</td>
</tr>
<tr>
<td>Employee + Child</td>
<td>$</td>
</tr>
<tr>
<td>Family</td>
<td>$</td>
</tr>
</tbody>
</table>

C. EMPLOYEE’S HEALTH PLAN CHOICE

Questions below refer to the plan that the employee has selected. Questions 3-7 refer to “in-network” benefits.

1. Insurance company and plan name: ________________________________
2. Policy number, if known: ________________________________________

☐ Yes  ☐ No  3. Is the deductible $2,500 or less per individual?

☐ Yes  ☐ No  4. Is the lifetime maximum benefit $1,000,000 or more?

☐ Yes  ☐ No  5. Does the plan pay at least 70% of an inpatient stay (after the deductible)?

6. What benefits are covered under this plan? (Check all that apply.)
   ☐ Physician visits  ☐ Hospital inpatient services  ☐ Pharmacy/Rx

☐ Yes  ☐ No  7. Does the plan cover abortion services?
   If yes, under what circumstances:
   ☐ Only in the case where the life of the mother would be endangered if the fetus were carried to term or in the case of incest or rape
   ☐ Other, please describe: ________________________________________________

8. Complete this chart only if it is different from the chart in Section B. Do not include the cost of dental, vision or other coverage if it is separate.

<table>
<thead>
<tr>
<th>Monthly Premium</th>
<th>Yearly Health Plan Deductible</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Employee’s Portion</td>
</tr>
<tr>
<td>Employee</td>
<td>$</td>
</tr>
<tr>
<td>Employee + Spouse</td>
<td>$</td>
</tr>
<tr>
<td>Employee + Child</td>
<td>$</td>
</tr>
<tr>
<td>Family</td>
<td>$</td>
</tr>
</tbody>
</table>

☐ Yes  ☐ No  9. Are the employee’s children currently enrolled or do they plan to enroll in your company’s dental plan? If yes, name(s): __________________________________________

D. SIGNATURE

I certify that I am a representative of the Human Resource Department, or that I am the health insurance contact person. The information on this form is true and correct to the best of my knowledge.

Signature: __________________________________________ Date: __________________________

Name (please print): _____________________________________________________________
Title: ___________________________________________________ Phone#: _____________________

Please return completed form to:
Department of Workforce Services, PO Box 143245, SLC, UT 84114-3245
Fax: 1-801-526-9500       Toll-Free Fax: 1-877-313-4717

D23517901242021
ATTACHMENT D
Authorization to Disclose Medical Information

You can choose an authorized representative.
You can give a trusted person permission to talk about this application with us, see your information, and act for you on matters related to this application, including getting information about your application and signing your application on your behalf. This person is called an "authorized representative."

_________________________________________________________        ____________________________         ____/____/____
Customer Name                                                                                   Case #                                      Date of Birth

I, ___________________________________________, hereby give _______________________________________the authority to:

Name of Customer or Authorized Representative                                              Name of Individual or Organization

(check only one box)

☐ Receive Medicaid, CHIP, UPP, PCN or Buyout eligibility information regarding my current application, ongoing case or a recent case denial or closure. This authorization is effective from the date this form is signed to whichever of the following occurs first:
  • The following date: __________________________; or
  • The medical application is denied*; or
  • 30 days from the month the medical program is closed*.
*If the application is denied or the case is closed, information disclosure will continue throughout the fair hearing process.

☐ Speak or act on my behalf as an authorized representative, which includes receiving Medicaid, CHIP, UPP, PCN or Buyout eligibility information regarding my current application, ongoing case or a recent case denial or closure. This authorization is effective from the date this form is signed until a written notification to revoke the authorization is received by the Department of Workforce Services.

I understand that I may revoke this authorization at any time by sending a written notification to the Department of Workforce Services (DWS). I understand that a revocation is not effective to the extent that the Utah Department of Health, through its Division of Medicaid and Health Financing (DMHF) or the DWS has relied on the disclosed health information.

I understand my rights and responsibilities described in the Notice of Privacy Practices. For a duplicate Notice of Privacy Practices, access the following URL - http://health.utah.gov/hipaa/privacy.htm

I understand that I may refuse to sign this authorization. I also understand that the DWS cannot deny eligibility for benefits if I refuse to sign this authorization.

I understand that giving an individual authorized representative power allows them to act on my behalf, which includes making changes to my medical case and any changes that they make, I may be liable for if an overpayment is incurred.

I understand that once information is disclosed pursuant to this authorization, it is possible that it will no longer be protected by medical privacy laws and could be disclosed by the person or agency that receives it. Note: DMHF and DWS will not disclose controlled documents without the consent of their Legal Departments.

By signing this form, I acknowledge I have been provided a copy of this signed authorization.

_________________________________________________________        ____________________________
Signature of Customer, Legal Guardian, or Authorized Representative                                                                   Date

If signed by other than the customer, description of authority to serve:

Address of Authorized Representative: ____________________________________________________________

Phone Number of Authorized Representative: __________________________________________________________

• I understand that I may revoke this authorization at any time by sending a written notification to the Department of Workforce Services (DWS). I understand that a revocation is not effective to the extent that the Utah Department of Health, through its Division of Medicaid and Health Financing (DMHF) or the DWS has relied on the disclosed health information.

• I understand my rights and responsibilities described in the Notice of Privacy Practices. For a duplicate Notice of Privacy Practices, access the following URL - http://health.utah.gov/hipaa/privacy.htm

• I understand that I may refuse to sign this authorization. I also understand that the DWS cannot deny eligibility for benefits if I refuse to sign this authorization.

• I understand that giving an individual authorized representative power allows them to act on my behalf, which includes making changes to my medical case and any changes that they make, I may be liable for if an overpayment is incurred.

• I understand that once information is disclosed pursuant to this authorization, it is possible that it will no longer be protected by medical privacy laws and could be disclosed by the person or agency that receives it. Note: DMHF and DWS will not disclose controlled documents without the consent of their Legal Departments.

• By signing this form, I acknowledge I have been provided a copy of this signed authorization.